# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13D/A**

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)

Under the Securities Exchange Act of 1934 (Amendment No. 1)

## Acadia Healthcare Company, Inc.

(Name of issuer)

Common Stock, par value \$0.01 (Title of class of securities)

00404A109 (CUSIP number)

Waud Capital Partners 300 N. LaSalle St., Suite 4900 Chicago, IL 60654 (312) 676-8400

COPY TO:

Carol Anne Huff Kirkland & Ellis LLP 300 N. LaSalle St. Chicago, Illinois 60654 (312) 862-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

 $\begin{array}{c} August\ 14,\ 2015\\ (\text{Date of Event which Requires Filing of this Statement)} \end{array}$ 

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box. □

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 00404A109 Page 2 of 26

(1)	Names of reporting persons					
	Waud	Waud Capital Partners II, L.P.				
(2)		he appro (b) [	opriate box if a member of a group (see instructions)			
	(a) ⊠	(0) 1				
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S	ee Item	n 3)			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
(6)	Citizenship or place of organization					
	Delaware					
ļ		(7)	Sole voting power			
Nur	nber of		0			
sl	hares	(8)	Shared voting power			
ow	eficially ned by		1,521,893 (See Item 5)			
	each oorting	(9)	Sole dispositive power			
p	erson		0			
V	with:	(10)	Shared dispositive power			
			1 F21 002 (C Iv F)			
(11)	Δαατρα	ote amoi	1,521,893 (See Item 5) unt beneficially owned by each reporting person			
(11)	Aggregate amount beneficially owned by each reporting person					
	1,521,893 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent	of class	represented by amount in Row (11)			
	2.1% (	See Ite	em 5)			
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 3 of 26

(1)	Names of reporting persons					
		Waud Capital Partners QP II, L.P.				
(2)	Check the (a) ⊠	he appro (b) [	priate box if a member of a group (see instructions)  ☐			
(3)	SEC use	only				
(4)	4) Source of funds (see instructions)					
	00 (S					
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizenship or place of organization					
	Delaware					
		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
	ned by each		2,782,263 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
_	erson vith:		0			
		(10)	Shared dispositive power			
			2,782,263 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	2,782,263 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	3.9% (	See Ite	em 5)			
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 4 of 26

(1)	Names of reporting persons					
		Reeve B. Waud 2011 Family Trust				
(2)	Check ti (a) ⊠	he appro (b) [	opriate box if a member of a group (see instructions) □			
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S		·			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizenship or place of organization					
	Illinois	5				
		(7)	Sole voting power			
	nber of		0			
	nares eficially	(8)	Shared voting power			
	ned by each		751,113 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
_	erson vith:		0			
		(10)	Shared dispositive power			
			751,113 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	751,113 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	1.0% (	See Ite	em 5)			
(14)	Type of	reportin	ng person (see instructions)			
	00					

CUSIP No. 00404A109 Page 5 of 26

(1)	Names of reporting persons					
		Waud Family Partners, L.P.				
(2)	Check to (a) ⊠	he appro (b) [	opriate box if a member of a group (see instructions) □			
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S		·			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizenship or place of organization					
	Delaware					
•		(7)	Sole voting power			
Nur	nber of		0			
	hares eficially	(8)	Shared voting power			
	ned by		83,530 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
_	erson vith:		0			
		(10)	Shared dispositive power			
			83,530 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	83,530 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	0.1% (	See Ite	em 5)			
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 6 of 26

(1)	Names of reporting persons					
		WCP FIF II (Acadia), L.P.				
(2)	Check the (a) ⊠	he appro (b) [	priate box if a member of a group (see instructions)			
(=)						
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S	ee Iten	n 3)			
(5)	Check is	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizens	hip or p	lace of organization			
	Delaware					
•		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
OW.	ned by		424,622 (See Item 5)			
rep	each orting	(9)	Sole dispositive power			
	erson vith:		0			
		(10)	Shared dispositive power			
			424,622 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	424,622 (See Item 4)					
(12)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions) $\Box$					
(13)	Percent	of class	represented by amount in Row (9)			
	0.6% (	See Ite	em 4)			
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 7 of 26

(1)	Names of reporting persons					
		Waud Capital Affiliates II, L.L.C.				
(2)	(a) 🗵	(b) [	priate box if a member of a group (see instructions)			
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S	ee Item	n 3)			
(5)	Check i	f Disclos	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizens	hip or p	lace of organization			
	Delaware					
		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
OW.	ned by each		434,886 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
	erson vith:		0			
		(10)	Shared dispositive power			
			434,886 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	434,886 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	0.6% (See Item 5)					
(14)	Type of	reportin	g person (see instructions)			
	00					

CUSIP No. 00404A109 Page 8 of 26

(1)	Names of reporting persons					
		Waud Capital Affiliates III, L.L.C.				
(2)	Check the (a) ⊠	he appro (b) [	priate box if a member of a group (see instructions)			
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S	ee Iten	n 3)			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □			
(6)	Citizenship or place of organization					
	Delaware					
		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
OW.	ned by each		223,184 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
	erson vith:		0			
		(10)	Shared dispositive power			
			223,184 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	223,184 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent	of class	represented by amount in Row (11)			
	0.3% (See Item 5)					
(14)	Type of	reportin	g person (see instructions)			
	00					

CUSIP No. 00404A109 Page 9 of 26

(1)	Names of reporting persons					
		WCP FIF III (Acadia), L.P.				
(2)	Check the (a) ⊠	he appro (b) [	opriate box if a member of a group (see instructions)			
(3)	SEC use	only				
(4)	(4) Source of funds (see instructions)					
	00 (S		·			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizenship or place of organization					
	Delaware					
		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
	ned by each		606,228 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
_	erson vith:		0			
		(10)	Shared dispositive power			
			606,228 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	606,228 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	0.8% (See Item 5)					
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 10 of 26

(1)	Names of reporting persons					
		Waud Capital Partners QP III, L.P.				
(2)	Check the (a) ⊠	he appro (b) [	priate box if a member of a group (see instructions)			
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S					
(5)	Check is	f Disclos	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizenship or place of organization					
	Delaware					
		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
OW.	ned by		1,381,335 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
_	erson vith:		0			
		(10)	Shared dispositive power			
			1,381,335 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	1,381,335 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	1.9% (See Item 5)					
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 11 of 26

(1)	Names of reporting persons					
_		Waud Capital Partners III, L.P.				
(2)	(a) 🗵	(b) [	priate box if a member of a group (see instructions)			
(3)	SEC use	only				
(4)	Source	of funds	(see instructions)			
	00 (S	ee Iten	n 3)			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) $\Box$			
(6)	Citizenship or place of organization					
	Delaware					
•		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
OW.	ned by each		244,274 (See Item 5)			
rep	orting	(9)	Sole dispositive power			
	erson vith:		0			
		(10)	Shared dispositive power			
			244,274 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	244,274 (See Item 5)					
(12)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions) $\Box$					
(13)	Percent	of class	represented by amount in Row (9)			
	0.3% (See Item 5)					
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 12 of 26

(1)	Names of reporting persons					
_		Waud Capital Partners Management II, L.P.				
(2)	Check to (a) ⊠	he appro (b)	opriate box if a member of a group (see instructions)			
(3)	SEC use	e only				
(4)	Source	of funds	(see instructions)			
	OO (S	ee Iten	n 3)			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □			
(6)	Citizens	ship or p	lace of organization			
	Delaw	are				
		(7)	Sole voting power			
Nur	nber of		0			
	nares eficially	(8)	Shared voting power			
ow	ned by		10,490,649 (See Item 5)			
rep	each orting	(9)	Sole dispositive power			
	erson vith:		0			
	·	(10)	Shared dispositive power			
			10,490,649 (See Item 5)			
(11)	Aggregate amount beneficially owned by each reporting person					
	10,490,649 (See Item 5)					
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$					
(13)	Percent of class represented by amount in Row (11)					
	14.6% (See Item 5)					
(14)	Type of	reportin	g person (see instructions)			
	PN					

CUSIP No. 00404A109 Page 13 of 26

(1)	(1) Names of reporting persons		ting persons		
	Waud Capital Partners II, L.L.C.				
(2)	Check to (a) ⊠	he appro (b) [	opriate box if a member of a group (see instructions) $\Box$		
(3)	SEC use	only			
(4)	Source	of funds	(see instructions)		
	00 (S		·		
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □		
(6)	Citizenship or place of organization				
	Delaware				
-		(7)	Sole voting power		
Nur	nber of		0		
	nares eficially	(8)	Shared voting power		
OW.	ned by		10,490,649 (See Item 5)		
rep	each orting	(9)	Sole dispositive power		
_	erson vith:		0		
	,	(10)	Shared dispositive power		
			10,490,649 (See Item 5)		
(11)	Aggregate amount beneficially owned by each reporting person				
	10,490,649 (See Item 5)				
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$				
(13)	Percent of class represented by amount in Row (11)				
	14.6% (See Item 5)				
(14)	Type of	reportin	g person (see instructions)		
	00				

CUSIP No. 00404A109 Page 14 of 26

(1)	1) Names of reporting persons			
_	Waud Capital Partners Management III, L.P.			
(2)	Check the appropriate box if a member of a group (see instructions)  (a) ⊠ (b) □			
(3)	SEC use	e only		
(4)	Source	of funds	(see instructions)	
	OO (See Item 3)			
(5)	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
(6)	Citizenship or place of organization			
	Delaw	are		
		(7)	Sole voting power	
Nur	nber of		0	
	nares eficially	(8)	Shared voting power	
ow	ned by		7,782,006 (See Item 5)	
rep	each orting	(9)	Sole dispositive power	
	erson vith:		0	
	·	(10)	Shared dispositive power	
			7,782,006 (See Item 5)	
(11)	Aggregate amount beneficially owned by each reporting person		ant beneficially owned by each reporting person	
	7,782,006 (See Item 5)			
(12)	Check if the aggregate amount in Row (9) excludes certain shares (see instructions)			
(13)	Percent of class represented by amount in Row (9)			
	10.9% (See Item 5)			
(14)	Type of	reportin	ng person (see instructions)	
	PN			

CUSIP No. 00404A109 Page 15 of 26

(1)	Names of reporting persons			
	Waud Capital Partners III, L.L.C.			
(2)	Check the appropriate box if a member of a group (see instructions) (a) $\boxtimes$ (b) $\square$			
(3)	SEC use	only		
(4)	Source of funds (see instructions)			
	OO (See Item 3)			
(5)	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □			
(6)	Citizenship or place of organization			
	Delaware			
		(7)	Sole voting power	
Nur	nber of		0	
shares beneficially		(8)	Shared voting power	
OW.	ned by		7,782,006 (See Item 5)	
rep	each reporting person with:		Sole dispositive power	
_			0	
		(10)	Shared dispositive power	
			7,782,006 (See Item 5)	
(11)	) Aggregate amount beneficially owned by each reporting person			
	7,782,006 (See Item 5)			
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$			
(13)	Percent of class represented by amount in Row (11)			
	10.9% (See Item 5)			
(14)				
	00			

CUSIP No. 00404A109 Page 16 of 26

(1)	1) Names of reporting persons			
	Waud Capital Partners, L.L.C.			
(2)	Check the appropriate box if a member of a group (see instructions) (a) $\boxtimes$ (b) $\square$			
(3)	SEC use	e only		
(4)	Source	of funds	(see instructions)	
	OO (See Item 3)			
(5)	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)			
(6)	Citizenship or place of organization			
	Delaware			
		(7)	Sole voting power	
Nur	nber of		0	
	nares eficially	(8)	Shared voting power	
OW.	ned by		38,726 (See Item 5)	
rep	orting	(9)	Sole dispositive power	
_	erson vith:		0	
	,	(10)	Shared dispositive power	
			38,726 (See Item 5)	
(11)	1) Aggregate amount beneficially owned by each reporting person		ant beneficially owned by each reporting person	
	38,726 (See Item 5)			
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$			
(13)	Percent of class represented by amount in Row (11)			
	0.1% (See Item 5)			
(14)	Type of	reportin	g person (see instructions)	
	00			

CUSIP No. 00404A109 Page 17 of 26

(1)	1) Names of reporting persons			
	Crystal Cove LP			
(2)	Check the appropriate box if a member of a group (see instructions)  (a) ☑ (b) □			
(3)	SEC use only			
(4)	Source of funds (see instructions)			
	OO (See Item 3)			
(5)	Check i	f Disclo	sure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □	
(6)	Citizenship or place of organization			
	Delaware			
		(7)	Sole voting power	
Nur	nber of		0	
	hares eficially	(8)	Shared voting power	
ow	ned by		795,667 (See Item 5)	
	each orting	(9)	Sole dispositive power	
person with:			0	
•	, 1,111	(10)	Shared dispositive power	
			795,667 (See Item 5)	
(11)	11) Aggregate amount beneficially owned by each reporting person		ant beneficially owned by each reporting person	
	795,667 (See Item 5)			
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$			
(13)	Percent of class represented by amount in Row (11)			
	1.1% (See Item 5)			
(14)				
	PN			

CUSIP No. 00404A109 Page 18 of 26

(1)	Names of reporting persons			
	Reeve B. Waud			
(2)	Check the appropriate box if a member of a group (see instructions) (a) $\boxtimes$ (b) $\square$			
(3)	SEC use	only		
(4)	Source	of funds	(see instructions)	
	OO (See Item 3)			
(5)	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □			
(6)	Citizenship or place of organization			
	United	States		
		(7)	Sole voting power	
Nur	nber of		0	
	nares eficially	(8)	Shared voting power	
OW.	ned by		14,699,157 (See Item 5)	
	each orting	(9)	Sole dispositive power	
_	erson vith:		0	
·	<b>, 101.</b>	(10)	Shared dispositive power	
			14,699,157 (See Item 5)	
(11)	11) Aggregate amount beneficially owned by each reporting person		ant beneficially owned by each reporting person	
	14,699,157 (See Item 5)			
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$			
(13)	Percent of class represented by amount in Row (11)			
	20.5% (See Item 5)			
(14)	Type of reporting person (see instructions)			
	IN			

CUSIP No. 00404A109 Page 19 of 26

(1)	Names of reporting persons			
	Melissa W. Waud			
(2)	Check the appropriate box if a member of a group (see instructions)  (a) ⊠ (b) □			
(3)	SEC use only			
(4)	Source of funds (see instructions)			
	PF (See Item 3)			
(5)	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) □			
(6)	Citizenship or place of organization			
	United States			
Į.		(7)	Sole voting power	
Nur	nber of		0	
	nares eficially	(8)	Shared voting power	
owned by			33,333 (See Item 5)	
rep	each orting	(9)	Sole dispositive power	
	erson vith:		0	
		(10)	Shared dispositive power	
			33,333 (See Item 5)	
(11)	Aggregate amount beneficially owned by each reporting person			
	33,333 (See Item 5)			
(12)	Check if the aggregate amount in Row (11) excludes certain shares (see instructions) $\Box$			
(13)	Percent of class represented by amount in Row (11)			
	0.05% (See Item 5)			
(14)				
	IN			

CUSIP No. 00404A109 Page 20 of 26

The Statement on Schedule 13D originally filed with the Securities and Exchange Commission (the "Commission") on February 11, 2015, (the "Statement") by the persons named therein is hereby amended and supplemented by this Amendment No. 1 to Schedule 13D (the "Amendment"). Capitalized terms used herein and not otherwise defined have the meanings assigned to such terms in the Statement. Except as otherwise provided herein, each Item of the Statement remains unchanged. All of the percentages calculated in this Amendment are based upon an aggregate of 71,637,097 shares of Common Stock outstanding as of August 5, 2015, as disclosed in the Company's Prospectus Supplement, dated August 10, 2015, as filed with the Commission.

Information with respect to each Reporting Person is given solely by such Reporting Person and no Reporting Person assumes responsibility for the accuracy or completeness of the information furnished by another Reporting Person. The Reporting Persons expressly disclaim that they have agreed to act as a group other than as described herein.

#### Item 4. Purpose of the Transaction.

Item 4 of the Statement is hereby amended and supplemented by adding the following:

On August 14, 2015, the following Reporting Persons disposed of the following shares in an underwritten public offering: (i) 516,232 shares by WCP II; (ii) 943,753 shares by Waud QP II; (iii) 144,033 shares by WCP FIF II; (iv) 31,439 shares by Waud Affiliates II; (v) 7,497 shares by Waud Affiliates III; (vi) 205,635 shares by WCP FIF III; (vii) 468,553 shares by Waud QP III; and (viii) 82,859 shares by WCP III.

On August 14, 2014, Waud Affiliates II distributed an aggregate of 116,076 shares of common stock in a pro rata distribution, for no consideration to certain of its members and Waud Affiliates III distributed an aggregate of 68,208 shares of common stock in a pro rata distribution, for no consideration to certain of its members, in each case in accordance with the terms of their respective limited liability company agreements, including 51,118 shares distributed to Mr. Waud, 11,473 shares distributed to WFP, LP and 102,606 shares distributed to the Waud Family Trust.

Acadia Management and Bain Capital also disposed of an aggregate of 193,545 shares and 2,346,287 shares, respectively, in the underwritten public offering.

#### Item 5. Interest in Securities of the Issuer.

*Item* 5(a) and (b) of the Statement are amended and restated in their entirety as follows:

(a) Amount beneficially owned as of the date hereof: In the aggregate, the Reporting Persons beneficially own 14,699,157 shares of Common Stock. 9,372,172 of the reported shares (the "Waud Shares") are owned of record as follows: (i) 1,521,893 shares by WCP II; (ii) 2,782,263 shares by Waud QP II; (iii) 751,113 shares by the Waud Family Trust; (iv) 83,530 shares by WFP LP; (v) 424,622 shares by WCP FIF II; (vi) 434,886 shares by Waud Affiliates II; (vii) 223,184 shares by Waud Affiliates III; (viii) 606,228 shares by WCP FIF III; (ix) 1,381,335 shares by Waud QP III; (x) 244,274 shares by WCP III; (xi) 55,119 shares by Reeve B. Waud; (xii) 795,667 shares by Crystal Cove; (xiii) 33,333 shares by Melissa W. Waud, Mr. Waud's wife; (xiv) 30,724 shares by Waud Capital Partners; and (xv) 4,001 shares by Kyle D. Lattner. Mr. Lattner is an employee of Waud Capital Partners and holds his shares for the benefit of Waud Capital Partners. Mr. Waud also holds 4,001 shares held of record by him for the benefit of Waud Capital Partners. WCPM II, as the general partner of WCP II, Waud QP II and WCP FIF II and the manager of Waud Affiliates II, and Waud II LLC, as the general partner of WCPM III, may be deemed to share beneficial ownership of the shares of Common Stock held of record by such Reporting Person(s). WCPM III, as the general partner of WCP FIF III, Waud QP III and WCP III and the manager of Waud Affiliates III, and Waud III LLC, as the general partner of WCPM III, may be deemed to share beneficial ownership of the shares of Common Stock held of record by such Reporting Person(s). Mr. Waud may be deemed to beneficially own the Shares by virtue of his (A) making decisions for the limited partner committee of each of WCPM III and WCPM III, (B) being the manager of Waud II LLC and Waud III LLC, (C) being the general partner of WFP LP and Crystal Cove, (D) being the investment advisor of the Waud Family Trust, (E) being married to Ms. Waud and (E) being the sole manager of Waud Capital Partners.

As of the date hereof, the Funds are the record owners of a majority of the Waud Shares and therefore can direct decisions under the Stockholders Agreement. As a result of the foregoing, each of WCPM II, WCPM III, Waud II LLC, as the general partner of WCPM III, Waud III LLC, as the general partner of WCPM III, and Mr. Waud may be deemed to share beneficial ownership of the following: (i) the shares of the Company's Common Stock held by Acadia Management, which persons have agreed to vote such shares in favor of a designee to the Company's Common Stock held by Bain Capital Partners affiliates party to the Stockholders Agreement and (ii) the shares of the Company's Common Stock held by Bain Capital, which persons have agreed to vote such shares in favor of a designee to the Company's board of directors to be appointed by the Waud Capital Partners affiliates party to the Stockholders Agreement.

The Reporting Persons have been advised that, as of the date hereof, Acadia Management holds an aggregate of 1,881,777 shares, or 2.6%, of the Company's Common Stock and Bain Capital holds an aggregate of 3,445,208 shares, or 4.8%, of the Company's Common Stock. It is the understanding of the Reporting Persons that Acadia Management and Bain Capital will each be filing a separate Schedule 13D.

Percent of class: In the aggregate, the Reporting Persons beneficially own 14,699,157 shares of Common Stock, or 20.5% of the total number of shares of Common Stock outstanding.

- (b) Number of shares as to which such person has:
  - (i) sole power to vote or to direct the vote: See Item 7 on the cover pages hereto.
  - (ii) shared power to vote or to direct the vote: See Item 8 on the cover pages hereto.
  - (iii) sole power to dispose or to direct the disposition of: See Item 9 on the cover pages hereto.
  - (iv) shared power to dispose or to direct the disposition of: See Item 10 on the cover pages hereto.
- (c) See Item 4 above.

CUSIP No. 00404A109 Page 21 of 26

#### Item 7. Material to be Filed as Exhibits.

Exhibit A: Joint Filing Agreement dated as of February 17, 2015, by and among the Reporting Persons (as previously filed with the Statement)

Exhibit B: Amended and Restated Stockholders Agreement, dated as of October 29, 2014, by and among Acadia Healthcare Company, Inc. and the Stockholders party thereto (*incorporated by reference to Exhibit 4.1 to Acadia Healthcare Company, Inc.'s Current Report on Form 8-K filed on October 30, 2014*)

Exhibit C: Second Amended and Restated Registration Rights Agreement, dated as of October 29, 2014, by and among Acadia Healthcare Company, Inc. and the Parties party thereto (incorporated by reference to Exhibit 4.2 to Acadia Healthcare Company, Inc.'s Current Report on Form 8-K filed on October 30, 2014)

Exhibit D: Amendment, dated February 11, 2015, to the Second Amended and Restated Registration Rights Agreement, dated as of October 29, 2014, by and among Acadia Healthcare Company, Inc. and each of the Parties named therein (incorporated by reference to Exhibit 4.6 to Acadia Healthcare Company, Inc.'s Current Report on Form 8-K filed on February 12, 2015)

Exhibit E: Evidence of Signing Authority of Cornelius B. Waud with respect to the Reeve B. Waud 2011 Family Trust (as previously filed with the Statement)

Exhibit F: Underwriting Agreement, dated August 10, 2015, by and among UBS Securities LLC, Acadia Healthcare Company, Inc. and the selling stockholders named therein (incorporated by reference to the Acadia Healthcare Company, Inc.'s Current Report on Form 8-K filed on August 13, 2015)

## **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 18, 2015

By: /s/ Reeve B. Waud

Name: Reeve B. Waud

By: /s/ Melissa W. Waud

Name: Melissa W. Waud

#### WAUD CAPITAL PARTNERS II, L.P.

By: Waud Capital Partners Management II, L.P.

Its: General Partner

By: Waud Capital Partners II, L.L.C.

Its: General Partner

By: /s/ Reeve B. Waud
Name: Reeve B. Waud

Its: Authorized Signatory

## WAUD CAPITAL PARTNERS QP II, L.P.

By: Waud Capital Partners Management II, L.P.

Its: General Partner

By: Waud Capital Partners II, L.L.C.

Its: General Partner

By:

/s/ Reeve B. Waud

Name: Reeve B. Waud
Its: Authorized Signatory

## WCP FIF II (ACADIA), L.P.

By: Waud Capital Partners Management II, L.P.

Its: General Partner

By: Waud Capital Partners II, L.L.C.

Its: General Partner

By: /s/ Reeve B. Waud

Name: Reeve B. Waud
Its: Authorized Signatory

### WAUD CAPITAL PARTNERS MANAGEMENT II, L.P.

By: Waud Capital Partners II, L.L.C.

Its: General Partner

By: /s/ Reeve B. Waud
Name: Reeve B. Waud

Its: Authorized Signatory

## WAUD CAPITAL PARTNERS II, L.L.C.

By: /s/ Reeve B. Waud
Name: Reeve B. Waud

Its: Authorized Signatory

#### WAUD CAPITAL PARTNERS MANAGEMENT III, L.P.

By: Waud Capital Partners III, L.LC.

Its: General Partners

By: /s/ Reeve B. Waud

Name: Reeve B. Waud Its: Authorized Signatory

#### WAUD CAPITAL PARTNERS III, L.L.C.

By: /s/ Reeve B. Waud

Name: Reeve B. Waud
Its: Authorized Signatory

## WAUD CAPITAL PARTNERS III, L.P.

By: Waud Capital Partners Management III, L.P.

Its: General Partner

By: Waud Capital Partners III, L.L.C.

Its: General Partner

By: /s/ Reeve B. Waud

Name: Reeve B. Waud Its: Authorized Signatory

## WAUD CAPITAL PARTNERS QP III, L.P.

By: Waud Capital Partners Management III, L.P.

Its: General Partner

By: Waud Capital Partners III, L.L.C.

Its: General Partner

By: /s/ Reeve B. Waud

Name: Reeve B. Waud
Its: Authorized Signatory

## WAUD FIF III (ACADIA), L.P.

By: Waud Capital Partners Management III, L.P.

Its: General Partner

By: Waud Capital Partners III, L.L.C.

Its: General Partner

By: /s/ Reeve B. Waud

Name: Reeve B. Waud
Its: Authorized Signatory

## WAUD CAPITAL AFFILIATES II, L.L.C.

By: /s/ Reeve B. Waud
Name: Reeve B. Waud
Its: Authorized Signatory

## WAUD CAPITAL AFFILIATES III, L.L.C.

By: /s/ Reeve B. Waud
Name: Reeve B. Waud
Its: Authorized Signatory

## WAUD FAMILY PARTNERS, L.P.

By: /s/ Reeve B. Waud
Name: Reeve B. Waud
Its: Authorized Signatory

## WAUD CAPITAL PARTNERS, L.L.C.

By: /s/ Reeve B. Waud
Name: Reeve B. Waud
Its: Sole Manager

## **REEVE B. WAUD 2011 FAMILY TRUST**

By: /s/ Cornelius B. Waud
Name: Cornelius B. Waud

Its: Trustee

(evidence of signing authority previously filed as  $\it Exhibit E$  to the  $\it Statement$ )

#### **CRYSTAL COVE LP**

By: /s/ Reeve B. Waud
Name: Reeve B. Waud
Its: General Partner

## EXHIBIT INDEX

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