

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): April 21, 2020**

**Acadia Healthcare Company, Inc.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**001-35331**  
(Commission  
File Number)

**45-2492228**  
(IRS Employer  
Identification No.)

**6100 Tower Circle, Suite 1000**  
**Franklin, Tennessee**  
(Address of Principal Executive Offices)

**37067**  
(Zip Code)

**(615) 861-6000**  
(Registrant's Telephone Number, including Area Code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Common Stock, \$0.01 par value	ACHC	NASDAQ Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 1.01. Entry into a Material Definitive Agreement.**

On April 21, 2020, Acadia Healthcare Company, Inc., a Delaware corporation (the “Company”), entered into a Thirteenth Amendment (the “Amendment”) to its Amended and Restated Credit Agreement, dated as of December 31, 2012 (as amended, restated or otherwise modified to date, the “Amended and Restated Credit Agreement”). As of the effective date thereof, the Amendment increases the maximum covenant levels for the Company’s consolidated leverage ratio for the next three fiscal quarters as reflected in the following table:

<u>Fiscal Quarter Ending</u>	<u>Pre-Amendment Maximum Consolidated Leverage Ratio</u>	<u>Post-Amendment Maximum Consolidated Leverage Ratio</u>
June 30, 2020	5.75x	6.50x
September 30, 2020	5.75x	6.50x
December 31, 2020	5.50x	6.25x
March 31, 2021	5.25x	5.25x
June 30, 2021	5.25x	5.25x
September 30, 2021 and thereafter	5.00x	5.00x

The foregoing is only a summary of the material terms of the Amendment and does not purport to be complete, and is qualified in its entirety by reference to the Amendment, a copy of which is attached to this Current Report on Form 8-K as Exhibit 10 and incorporated herein by reference.

**Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

To the extent required, the information set forth in Item 1.01 above is incorporated by reference into this Item 2.03.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
10	<a href="#"><u>Thirteenth Amendment, dated April 21, 2020, to the Amended and Restated Credit Agreement, dated December 31, 2012 (as amended, restated or otherwise modified to date), by and among Bank of America, NA (Administrative Agent, Swing Line Lender and L/C Issuer) and the Company, the guarantors listed on the signature pages thereto, and the lenders listed on the signature pages thereto.</u></a>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ACADIA HEALTHCARE COMPANY, INC.**

Date: April 22, 2020

By: /s/ Christopher L. Howard

Christopher L. Howard

Executive Vice President, General Counsel and Secretary

## THIRTEENTH AMENDMENT

THIS THIRTEENTH AMENDMENT (this "Amendment") dated as of April 21, 2020 to the Credit Agreement referenced below is by and among ACADIA HEALTHCARE COMPANY, INC., a Delaware corporation (the "Borrower"), the Guarantors identified on the signature pages hereto, the Lenders identified on the signature pages hereto and BANK OF AMERICA, N.A., in its capacity as Administrative Agent (in such capacity, the "Administrative Agent").

## WITNESSETH

WHEREAS, revolving credit and term loan facilities have been extended to the Borrower pursuant to that certain Amended and Restated Credit Agreement dated as of December 31, 2012 (as amended, modified, supplemented, increased and extended from time to time, the "Credit Agreement") by and among the Borrower, the Guarantors identified therein, the Lenders identified therein and the Administrative Agent; and

WHEREAS, the Borrower has requested the Pro Rata Facilities Lenders make certain modifications to the Credit Agreement, and the Required Pro Rata Facilities Lenders have agreed to such modifications on the terms set forth herein.

NOW, THEREFORE, IN CONSIDERATION of the premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Defined Terms. Capitalized terms used herein but not otherwise defined herein shall have the meanings provided to such terms in the Credit Agreement.
2. Amendment to the Credit Agreement. The table in Section 8.11(a) is amended and restated in its entirety to read as follows:

<u>Fiscal Quarter Ending</u>	<u>Maximum Consolidated Leverage Ratio</u>
September 30, 2018	6.00:1.0
December 31, 2018	6.00:1.0
March 31, 2019	6.25:1.0
June 30, 2019	6.25:1.0
September 30, 2019	6.25:1.0
December 31, 2019	6.00:1.0
March 31, 2020	5.75:1.0
June 30, 2020	6.50:1.0
September 30, 2020	6.50:1.0

December 31, 2020	6.25:1.0
March 31, 2021	5.25:1.0
June 30, 2021	5.25:1.0
September 30, 2021 and thereafter	5.00:1.0

3. Conditions Precedent. This Amendment shall become effective as of the date hereof upon satisfaction of each of the following conditions precedent:

4.1 Amendment. Receipt by the Administrative Agent of executed counterparts of this Amendment properly executed by a Responsible Officer of each Loan Party, the Required Pro Rata Facilities Lenders and the Administrative Agent.

4.2 Fees. Receipt by the Administrative Agent of any fees required to be paid to the Pro Rata Facilities Lenders in connection with this Amendment as set forth on the Administrative Agent's invoice signed by the Borrower on or prior to the date hereof in connection with this Amendment.

4. Amendment is a "Loan Document". This Amendment is a Loan Document and all references to a "Loan Document" in the Credit Agreement and the other Loan Documents (including, without limitation, all such references in the representations and warranties in the Credit Agreement and the other Loan Documents) shall be deemed to include this Amendment.

5. Representations and Warranties; No Default. Each Loan Party represents and warrants to the Administrative Agent and each Lender that after giving effect to this Amendment (a) the representations and warranties of each Loan Party contained in the Credit Agreement or any other Loan Document, or which are contained in any document furnished at any time under or in connection with the Credit Agreement or any other Loan Document are true and correct in all material respects on and as of the date hereof, except to the extent that such representations and warranties specifically refer to an earlier date, in which case such representations and warranties are true and correct in all material respects as of such earlier date, and (b) no Default exists.

6. Reaffirmation of Obligations. Each Loan Party (a) acknowledges and consents to all of the terms and conditions of this Amendment, (b) affirms all of its obligations under the Loan Documents and (c) agrees that this Amendment does not operate to reduce or discharge such Loan Party's obligations under the Loan Documents.

7. Reaffirmation of Security Interests. Each Loan Party (a) affirms that each of the Liens granted in or pursuant to the Loan Documents are valid and subsisting and (b) agrees that this Amendment does not in any manner impair or otherwise adversely affect any of the Liens granted in or pursuant to the Loan Documents.

8. No Other Changes. Except as modified hereby, all of the terms and provisions of the Loan Documents shall remain in full force and effect.

9. Counterparts; Delivery. This Amendment may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of this Amendment by facsimile or other electronic imaging means shall be effective as an original.

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10. Governing Law. This Amendment shall be deemed to be a contract made under, and for all purposes shall be construed in accordance with, the laws of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each of the parties hereto has caused a counterpart of this Thirteenth Amendment to be duly executed and delivered as of the date first above written.

BORROWER: ACADIA HEALTHCARE COMPANY, INC., a Delaware corporation

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Chief Financial Officer

GUARANTORS: ABILENE HOLDING COMPANY, LLC,  
a Delaware limited liability company  
ABILENE LEGACY SUB, LLC,  
a Delaware limited liability company  
ACADIA CHATTANOOGA HOLDINGS, LLC,  
a Tennessee limited liability company  
ACADIA CRESTWYN HOLDINGS, LLC,  
a Tennessee limited liability company  
ACADIA JV HOLDINGS, LLC,  
a Delaware limited liability company  
ACADIA LAPLACE HOLDINGS, LLC,  
a Delaware limited liability company  
ACADIA MANAGEMENT COMPANY, LLC,  
a Delaware limited liability company  
ACADIA MERGER SUB, LLC,  
a Delaware limited liability company  
ACADIA READING HOLDINGS, LLC,  
a Delaware limited liability company  
ACADIANA ADDICTION CENTER, LLC,  
a Delaware limited liability company  
ADVANCED TREATMENT SYSTEMS, LLC,  
a Virginia limited liability company  
ASCENT ACQUISITION, LLC,  
an Arkansas limited liability company  
ASCENT ACQUISITION - CYPDC, LLC,  
an Arkansas limited liability company  
ASCENT ACQUISITION - PSC, LLC,  
an Arkansas limited liability company  
ASPEN EDUCATION GROUP, INC.,  
a California corporation  
ASPEN YOUTH, INC.,  
a California corporation  
ATS OF CECIL COUNTY, LLC,  
a Virginia limited liability company

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

ATS OF DELAWARE, LLC,  
a Virginia limited liability company  
ATS OF NORTH CAROLINA, LLC,  
a Virginia limited liability company  
AUSTIN BEHAVIORAL HOSPITAL, LLC,  
a Delaware limited liability company  
AUSTIN EATING DISORDERS PARTNERS, LLC,  
a Missouri limited liability company  
BATON ROUGE TREATMENT CENTER, LLC,  
a Louisiana limited liability company  
BAYSIDE MARIN, INC.,  
a Delaware corporation  
BCA OF DETROIT, LLC,  
a Delaware limited liability company  
BECKLEY TREATMENT CENTER, LLC,  
a West Virginia limited liability company  
BELMONT BEHAVIORAL HOSPITAL, LLC,  
a Delaware limited liability company  
BGI OF BRANDYWINE, LLC,  
a Virginia limited liability company  
BOWLING GREEN INN OF SOUTH DAKOTA, INC.,  
a Virginia corporation  
CALIFORNIA TREATMENT SERVICES, LLC  
a California limited liability company  
CARTERSVILLE CENTER, LLC,  
a Georgia limited liability company  
CASCADE BEHAVIORAL HOLDING COMPANY, LLC,  
a Delaware limited liability company  
CASCADE BEHAVIORAL HOSPITAL, LLC,  
a Delaware limited liability company  
CAPS OF VIRGINIA, LLC,  
a Virginia limited liability company  
CENTER FOR BEHAVIORAL HEALTH - HA, LLC,  
a Pennsylvania limited liability company  
CENTER FOR BEHAVIORAL HEALTH-ME, INC.,  
a Maine corporation  
CENTER FOR BEHAVIORAL HEALTH-PA, LLC,  
a Pennsylvania limited liability company  
CENTERPOINTE COMMUNITY BASED SERVICES, LLC,  
an Indiana limited liability company  
CHARLESTON TREATMENT CENTER, LLC,  
a West Virginia limited liability company  
CLARKSBURG TREATMENT CENTER, LLC,  
a West Virginia limited liability company

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]



CLEARBROOK TREATMENT CENTERS LAND LLC,  
a Pennsylvania limited liability company  
CLEARBROOK TREATMENT CENTERS, LLC,  
a Pennsylvania limited liability company  
COMMODORE ACQUISITION SUB, LLC,  
a Delaware limited liability company  
CONWAY BEHAVIORAL HEALTH, LLC,  
a Delaware limited liability company  
CRC ED TREATMENT, LLC,  
a Delaware limited liability company  
CRC GROUP, LLC,  
a Delaware limited liability company  
CRC HEALTH, LLC,  
a Delaware limited liability company  
CRC HEALTH OREGON, LLC,  
an Oregon limited liability company  
CRC HEALTH TENNESSEE, LLC,  
a Tennessee limited liability company  
CRC RECOVERY, INC.,  
a Delaware corporation  
CRC WISCONSIN RD, LLC,  
a Wisconsin limited liability company  
CROSSROADS REGIONAL HOSPITAL, LLC,  
a Delaware limited liability company  
DELTA MEDICAL SERVICES, LLC,  
a Tennessee limited liability company  
DETROIT BEHAVIORAL INSTITUTE, LLC,  
a Massachusetts limited liability company  
DHG SERVICES, LLC,  
a Delaware limited liability company  
DISCOVERY HOUSE CC, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE CU, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE MA, INC.,  
a Massachusetts corporation  
DISCOVERY HOUSE MONROEVILLE, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE OF CENTRAL MAINE, INC.,  
a Maine corporation  
DISCOVERY HOUSE TV, INC.,  
a Utah corporation

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

DISCOVERY HOUSE UTAH, INC.,  
a Utah corporation  
DISCOVERY HOUSE WC INC.,  
a Maine corporation  
DISCOVERY HOUSE, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE-BC, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE-BR, INC.,  
a Maine corporation  
DISCOVERY HOUSE-GROUP, LLC,  
a Delaware limited liability company  
DISCOVERY HOUSE-HZ, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE-LT, INC.,  
a Utah corporation  
DISCOVERY HOUSE-NC, LLC,  
a Pennsylvania limited liability company  
DISCOVERY HOUSE-UC, INC.,  
a Utah corporation  
DMC - MEMPHIS, LLC,  
a Tennessee limited liability company  
DUFFY'S NAPA VALLEY REHAB, LLC,  
a Delaware limited liability company  
EAST INDIANA TREATMENT CENTER, LLC,  
an Indiana limited liability company  
EVANSVILLE TREATMENT CENTER, LLC,  
an Indiana limited liability company  
FENX HEALTHCARE, LLC,  
a Delaware limited liability company  
FOUR CIRCLES RECOVERY CENTER, LLC,  
a Delaware limited liability company  
GALAX TREATMENT CENTER, LLC,  
a Virginia limited liability company  
GENERATIONS BH, LLC,  
an Ohio limited liability company  
GIFFORD STREET WELLNESS CENTER, LLC,  
a Delaware limited liability company  
GREENBRIER ACQUISITION, LLC,  
a Delaware limited liability company  
GREENBRIER HOLDINGS, L.L.C.,  
a Louisiana limited liability company

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

GREENBRIER HOSPITAL, L.L.C.,  
a Louisiana limited liability company  
GREENBRIER REALTY, L.L.C.,  
a Louisiana limited liability company  
GREENLEAF CENTER, LLC,  
a Delaware limited liability company  
HABILITATION CENTER, LLC,  
an Arkansas limited liability company  
HABIT OPCO, LLC,  
a Delaware limited liability company  
HERMITAGE BEHAVIORAL, LLC,  
a Delaware limited liability company  
HCP POLARIS INVESTMENT, LLC,  
a Delaware limited liability company  
HENRYVILLE INN, LLC,  
a Pennsylvania limited liability company  
HMIH CEDAR CREST, LLC,  
a Delaware limited liability company  
HUNTINGTON TREATMENT CENTER, LLC,  
a West Virginia limited liability company  
INDIANAPOLIS TREATMENT CENTER, LLC,  
an Indiana limited liability company  
KIDS BEHAVIORAL HEALTH OF MONTANA, INC.,  
a Montana corporation  
LAKELAND HOSPITAL ACQUISITION, LLC,  
a Georgia limited liability company  
MCCALLUM GROUP, LLC,  
a Missouri limited liability company  
MCCALLUM PROPERTIES, LLC,  
a Missouri limited liability company  
MILLCREEK SCHOOL OF ARKANSAS, LLC,  
an Arkansas limited liability company  
MILLCREEK SCHOOLS, LLC,  
a Mississippi limited liability company  
MILWAUKEE HEALTH SERVICES SYSTEM, LLC  
a California limited liability company  
NORTHEAST BEHAVIORAL HEALTH, LLC,  
a Delaware limited liability company  
OHIO HOSPITAL FOR PSYCHIATRY, LLC,  
an Ohio limited liability company  
OPTIONS TREATMENT CENTER ACQUISITION CORPORATION,  
an Indiana corporation

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

PARKERSBURG TREATMENT CENTER, LLC,  
a West Virginia limited liability company  
PARK ROYAL FEE OWNER, LLC,  
a Delaware limited liability company  
PHC MEADOWWOOD, LLC,  
a Delaware limited liability company  
PHC OF MICHIGAN, LLC,  
a Massachusetts limited liability company  
PHC OF NEVADA, INC.,  
a Massachusetts corporation  
PHC OF UTAH, INC.,  
a Massachusetts corporation  
PHC OF VIRGINIA, LLC,  
a Massachusetts limited liability company  
PINEY RIDGE TREATMENT CENTER, LLC,  
a Delaware limited liability company  
POCONO MOUNTAIN RECOVERY CENTER LAND LLC,  
a Pennsylvania limited liability company  
POCONO MOUNTAIN RECOVERY CENTER, LLC,  
a Pennsylvania limited liability company  
POLARIS HOSPITAL HOLDINGS, LLC,  
a Nevada limited liability company  
PSYCHIATRIC RESOURCE PARTNERS, LLC,  
a Delaware limited liability company  
QUALITY ADDICTION MANAGEMENT, INC.,  
a Wisconsin corporation  
R.I.S.A.T., LLC,  
a Rhode Island limited liability company  
REBOUND BEHAVIORAL HEALTH, LLC,  
a South Carolina limited liability company  
RED RIVER HOLDING COMPANY, LLC,  
a Delaware limited liability company  
RED RIVER HOSPITAL, LLC,  
a Delaware limited liability company  
REHABILITATION CENTERS, LLC,  
a Mississippi limited liability company  
RESOLUTE ACQUISITION CORPORATION,  
an Indiana corporation  
RICHMOND TREATMENT CENTER, LLC,  
an Indiana limited liability company  
RIVERVIEW BEHAVIORAL HEALTH, LLC,  
a Texas limited liability company

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

RIVERWOODS BEHAVIORAL HEALTH, LLC,  
a Delaware limited liability company  
ROCK CREST DRIVE, LLC,  
a Pennsylvania limited liability company  
ROCK CREST LLC LIMITED LIABILITY COMPANY,  
a Pennsylvania limited liability company  
ROLLING HILLS HOSPITAL, LLC,  
an Oklahoma limited liability company  
SAHARA HEALTH SYSTEMS, L.L.C.,  
a Louisiana limited liability company  
RTC RESOURCE ACQUISITION CORPORATION,  
an Indiana corporation  
SAN DIEGO HEALTH ALLIANCE,  
a California corporation  
SAN DIEGO TREATMENT SERVICES, LLC  
a California limited liability company  
SERENITY KNOLLS,  
a California corporation  
SEVEN HILLS HOSPITAL, LLC,  
a Delaware limited liability company  
SHAKER CLINIC, LLC,  
an Ohio limited liability company  
SHELTERED LIVING INCORPORATED,  
a Texas corporation  
SIERRA TUCSON, LLC,  
a Delaware limited liability company  
SKYWAY HOUSE, LLC,  
a Delaware limited liability company  
SOBER LIVING BY THE SEA, INC.,  
a California corporation  
SONORA BEHAVIORAL HEALTH HOSPITAL, LLC,  
a Delaware limited liability company  
SOUTHERN INDIANA TREATMENT CENTER, LLC,  
an Indiana limited liability company  
SOUTHWESTERN CHILDREN'S HEALTH SERVICES, INC.,  
an Arizona corporation  
SOUTHWOOD PSYCHIATRIC HOSPITAL, LLC,  
a Pennsylvania limited liability company  
STRUCTURE HOUSE, LLC,  
a Delaware limited liability company  
SUCCESS ACQUISITION, LLC,  
an Indiana limited liability company

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

SUWS OF THE CAROLINAS, INC.,  
a Delaware corporation  
TEN LAKES CENTER, LLC,  
an Ohio limited liability company  
TEXARKANA BEHAVIORAL ASSOCIATES, L.C.,  
a Texas limited liability company  
THE CAMP RECOVERY CENTER, LLC,  
a California limited liability company  
TK BEHAVIORAL, LLC,  
a Delaware limited liability company  
TK BEHAVIORAL HOLDING COMPANY, LLC,  
a Delaware limited liability company  
TRANSCULTURAL HEALTH DEVELOPMENT, INC.,  
a California corporation  
TREATMENT ASSOCIATES, INC.,  
a California corporation  
TRUSTPOINT HOSPITAL, LLC,  
a Tennessee limited liability company  
VALLEY BEHAVIORAL HEALTH SYSTEM, LLC,  
a Delaware limited liability company  
VERMILION HOSPITAL, LLC,  
a Delaware limited liability company  
VILLAGE BEHAVIORAL HEALTH, LLC,  
a Delaware limited liability company  
VIRGINIA TREATMENT CENTER, LLC,  
a Virginia limited liability company  
VISTA BEHAVIORAL HOLDING COMPANY, LLC,  
a Delaware limited liability company  
VISTA BEHAVIORAL HOSPITAL, LLC,  
a Delaware limited liability company  
VITA NOVA, LLC,  
a Rhode Island limited liability company  
VOLUNTEER TREATMENT CENTER, LLC,  
a Tennessee limited liability company  
WCHS, INC., a California corporation  
WEBSTER WELLNESS PROFESSIONALS, LLC,  
a Missouri limited liability company  
WELLPLACE, LLC,  
a Massachusetts limited liability company  
WHEELING TREATMENT CENTER, LLC,  
a West Virginia limited liability company

By: /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

[SIGNATURE PAGES CONTINUE]

WHITE DEER REALTY, LLC,  
a Pennsylvania limited liability company  
WHITE DEER RUN, LLC,  
a Pennsylvania limited liability company  
WICHITA TREATMENT CENTER INC.,  
a Kansas corporation  
WILLIAMSON TREATMENT CENTER, LLC  
a West Virginia limited liability company  
WILMINGTON TREATMENT CENTER, LLC,  
a Virginia limited liability company  
YOUTH AND FAMILY CENTERED SERVICES OF NEW MEXICO, INC.,  
a New Mexico corporation  
YOUTH CARE OF UTAH, INC.,  
a Delaware corporation  
BOWLING GREEN INN OF PENSACOLA, LLC,  
a Virginia limited liability company  
TEN BROECK TAMPA, LLC,  
a Florida limited liability company  
THE REFUGE, A HEALING PLACE, LLC,  
a Florida limited liability company  
THE REFUGE – THE NEST, LLC,  
a Florida limited liability company  
THE PAVILION AT HEALTHPARK, LLC,  
a Florida limited liability company  
EL PASO BEHAVIORAL HOSPITAL, LLC,  
a Delaware limited liability company  
MISSION TREATMENT CENTERS, INC.,  
a Nevada corporation  
MISSION TREATMENT SERVICES, INC.,  
a California corporation

By:     /s/ David Duckworth  
Name: David Duckworth  
Title: Vice President and Treasurer

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ADMINISTRATIVE AGENT:

BANK OF AMERICA, N.A., as Administrative Agent

By:     /s/ Linda Lov  
Name: Linda Lov  
Title: Assistant Vice President

LENDERS:

BANK OF AMERICA, N.A.,  
as a Lender, L/C Issuer and Swing Line Lender

By:     /s/ H. Hope Walker  
Name: H. Hope Walker  
Title: Senior Vice President

FIFTH THIRD BANK, NATIONAL ASSOCIATION

By:     /s/ Ellie Robertson  
Name: Ellie Robertson  
Title: Officer

CITIBANK, N.A.

By:     /s/ Alvaro De Velasco  
Name: Alvaro De Velasco  
Title: Vice President

REGIONS BANK

By:     /s/ J. Michael Mauldin  
Name: J. Michael Mauldin  
Title: SVP and MD

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK

By:     /s/ Jill Wong  
Name: Jill Wong  
Title: Director

By:     /s/ Gordon Yip  
Name: Gordon Yip  
Title: Director

MUFG UNION BANK, N.A.

By:     /s/ Kevin Wood  
Name: Kevin Wood  
Title: Director

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UBS AG, STAMFORD BRANCH

By: /s/ Housseem Daly  
Name: Housseem Daly  
Title: Associate Director

By: /s/ Darlene Arias  
Name: Darlene Arias  
Title: Director

RAYMOND JAMES BANK, N.A.

By: \_\_\_\_\_  
Name:  
Title:

CADENCE BANK, N.A.

By: /s/ Will Donnelly  
Name: Will Donnelly  
Title: Vice President

CAPITAL ONE, N.A.

By: /s/ Anthony B. Sendik  
Name: Anthony B. Sendik  
Title: Duly Authorized Signatory

BANK OF MONTREAL

By: /s/ Eric Oppenheimer  
Name: Eric Oppenheimer  
Title: Managing Director

PINNACLE BANK

By: /s/ Allison H. Jones  
Name: Allison H. Jones  
Title: Senior Vice President

CAPSTAR BANK

By: /s/ Marc D. Mattson  
Name: Marc D. Mattson  
Title: Executive Vice President

[SIGNATURE PAGES CONTINUE]

DEUTSCHE BANK AG NEW YORK BRANCH

By: /s/ Philip Tancorra  
Name: Philip Tancorra  
Title: Vice President

By: /s/ Yumi Okabe  
Name: Yumi Okabe  
Title: Vice President

JEFFERIES FINANCE LLC

By: /s/ J.R. Young  
Name: J.R. Young  
Title: Managing Director

JFIN CLO 2014-II LTD.  
JFIN CLO 2014 LTD.  
JFIN CLO 2015 LTD.

BY: Apex Credit Partners, as Portfolio Manager

By: /s/ Andrew Stern  
Name: Andrew Stern  
Title: Managing Director

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

By: /s/ Dawn Lee Lum  
Name: Dawn Lee Lum  
Title: Executive Director

WELLS FARGO BANK, N.A.

By: /s/ Jordan Harris  
Name: Jordan Harris  
Title: Managing Director

FRANKLIN SYNERGY BANK

By: /s/ Scott H. McGuire  
Name: Scott H. McGuire  
Title: Senior Vice President

TRUIST BANK

By: /s/ Katie Lundin  
Name: Katie Lundin  
Title: Director

[SIGNATURE PAGES CONTINUE]

HANCOCK WHITNEY BANK

By: /s/ Joshua N. Livingston

Name: Joshua N. Livingston

Title: Duly Authorized Signatory

EATON VANCE

By: \_\_\_\_\_

Name:

Title:

FIRST HORIZON BANK

By: /s/ Cathy Wind

Name: Cathy Wind

Title: SVP

AXA CHINA REGION LEVERAGED LOANS FUND

AXA GERMANY LEVERAGED LOANS FUND

AXA IRELAND LEVERAGED LOAN FUND

AXA UK LEVERAGED LOANS FUND

COLUMBUS DIVERSIFIED LEVERAGED LOANS FUND

COLUMBUS GLOBAL DEBT FUND

MATIGNON DERIVATIVES LOANSUNLIMITED COMPANY

MATIGNON LEVERAGED LOANS LTD

MATIGNON LOANS FUND

MATIGNON LOANS IARD FUND

XL INVESTMENTS LTD

By: AXA INVESTMENT MANAGERS, INC.

By: \_\_\_\_\_

Name:

Title: